

Name of warrant CHPG02MBS20CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: CHPG02MBS20CE
Name (code) of underlying security: HPG
Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 3.5 months
Expiration date: December 18, 2020
Conversion ratio: 2:1
Exercise price (exercise index): 24,100 VND
Value of collateral: 4,500,000,000 VND
Quantity of warrants registered for offering: 5,000,000

2. Information on the offering:
Start date of offering: September 03, 2020
End date of distribution: September 03, 2020
Time of subscription: September 03, 2020
Payment date for warrant purchase: September 03, 2020
End date of warrant transfer: September 03, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,630	5,000,000	41,490	41,490	15	15	4,958,510	0.8298%
- Local investors			41,490	41,490	15	15		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
Total		5,000,000	41,490	41,490	15	15	4,958,510	0.8298%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 41490 warrants, accounting for 0.8298% of the offered warrants.
2. Total proceeds of the sale of warrants: 67,628,700 VND
3. Total expenses: 0
4. Net proceeds: 67,628,700 VND